

Financial Results of Shoshas

for the Six Months ended September 30, 2002

(Millions of Yen, Percentage changes from the previous year)

Consolidated Financial Results	ITOCHU CORPORATION		MARUBENI CORPORATION		MITSUBISHI CORPORATION		MITSUI & CO.,LTD.		NISSHO IWAI CORPORATION		SUMITOMO CORPORATION		NICHIMEN CORPORATION		TOMEN CORPORATION	
Total Assets	4,486,405	(-5.6%)	4,321,482	(-10.1%)	8,097,937	(-0.6%)	6,540,520	(-1.9%)	2,663,546	(-9.9%)	4,863,695	(0.2%)	1,302,141	(-7.3%)	971,713	(-32.9%)
Liabilities	4,060,185	(-6.8%)	4,061,431	(-10.6%)	7,160,879	(0.6%)	5,678,373	(-1.3%)	2,517,896	(-9.6%)	4,237,445	(0.8%)	1,218,765	(-6.9%)	922,278	(-34.9%)
Shareholders' Equity	202,241	(15.7%)	194,039	(0.0%)	126,609	(0.0%)	192,487	(0.0%)	102,938	(0.0%)	169,439	(0.0%)	52,179	(0.0%)	68,185	(111.9%)
Total Shareholders' Equity	426,220	(7.2%)	260,051	(-1.5%)	937,058	(-8.9%)	862,147	(-5.8%)	85,252	(-20.1%)	626,250	(-3.7%)	77,104	(-5.4%)	13,861	(197.3%)
Trading Transactions	5,074,942	(-13.9%)	4,312,403	(-4.7%)	6,325,615	(-4.2%)	5,459,070	(-13.9%)	2,307,017	(-14.7%)	4,568,536	(-5.5%)	920,431	(-16.5%)	1,083,860	(-14.9%)
Gross Trading Profit	273,788	(-7.4%)	214,555	(-2.7%)	349,157	(13.2%)	274,674	(1.6%)	111,213	(-16.4%)	237,574	(-1.4%)	54,858	(-8.7%)	55,808	(-9.0%)
Gross Trading Profit Ratio	5.39%	-	4.98%	-	5.52%	-	5.03%	-	4.82%	-	5.20%	-	5.96%	-	5.15%	-
Selling, General and Administrative Expenses	224,476	(-4.8%)	169,123	(-15.4%)	293,861	(11.8%)	220,761	(-0.5%)	91,409	(-14.1%)	201,875	(1.3%)	42,128	(-8.9%)	44,897	(-5.6%)
Operating Income	46,409	(-8.2%)	39,304	-	41,638	(16.5%)	47,650	(8.0%)	19,803	(-25.8%)	38,722	(-8.6%)	12,730	(-8.0%)	10,910	(-20.7%)
Financial Balance	-10,795	(-9.4%)	-7,824	(-27.0%)	10,497	(-35.4%)	6,920	(147.3%)	-9,287	(18.5%)	335	-	-5,096	(-1.3%)	-7,505	(-22.0%)
Net Income	22,236	(-11.8%)	17,803	-	43,582	(3.9%)	24,789	(5.9%)	1,503	(-64.3%)	21,407	(5.4%)	3,079	(-43.9%)	-88,744	-

Non-Consolidated Financial Results	ITOCHU CORPORATION		MARUBENI CORPORATION		MITSUBISHI CORPORATION		MITSUI & CO.,LTD.		NISSHO IWAI CORPORATION		SUMITOMO CORPORATION		NICHIMEN CORPORATION		TOMEN CORPORATION	
Total Assets	2,591,343	(-3.1%)	2,733,458	(-2.0%)	4,612,456	(-10.2%)	4,147,598	(-4.5%)	1,779,988	(-11.6%)	3,247,114	(-0.5%)	1,034,146	(-4.8%)	687,991	(-33.2%)
Liabilities	2,285,386	(-5.0%)	2,476,391	(-2.4%)	3,948,295	(-10.9%)	3,501,617	(-3.9%)	1,589,682	(-12.9%)	2,756,926	(1.7%)	940,582	(-5.4%)	616,293	(-37.6%)
Shareholders' Equity	202,241	(15.7%)	194,039	(0.0%)	126,608	(0.0%)	192,487	(0.0%)	102,938	(0.0%)	169,438	(0.0%)	52,179	(0.0%)	68,185	(111.9%)
Total Shareholders' Equity	305,956	(14.7%)	257,066	(2.1%)	664,160	(-5.4%)	645,980	(-7.5%)	190,305	(0.7%)	490,187	(-11.3%)	93,563	(1.5%)	71,697	(68.5%)
Trading Transactions	3,378,976	(-21.8%)	3,375,625	(-5.5%)	4,342,357	(-10.7%)	4,433,304	(-4.6%)	1,510,960	(-20.5%)	3,301,430	(-19.6%)	687,978	(-11.6%)	814,026	(-17.1%)
Gross Trading Profit	60,912	(-14.2%)	57,202	(-7.6%)	90,044	(-3.7%)	103,836	(-2.6%)	30,499	(-15.4%)	80,862	(-2.2%)	22,975	(19.0%)	16,781	(-13.6%)
Gross Trading Profit Ratio	1.80%	-	1.69%	-	2.07%	-	2.34%	-	2.02%	-	2.45%	-	3.34%	-	2.06%	-
Selling, General and Administrative Expenses	57,466	(-10.1%)	46,434	(-23.8%)	104,250	(6.8%)	94,156	(1.8%)	26,963	(-18.5%)	78,207	(4.1%)	15,739	(5.4%)	12,734	(-16.7%)
Operating Income	3,445	(-51.3%)	10,767	(959.7%)	-14,205	(240.2%)	9,679	(-31.3%)	3,536	(18.4%)	2,654	(-64.7%)	7,236	(65.5%)	4,047	(-1.7%)
Financial Balance	14,553	(-29.1%)	3,075	(-66.9%)	28,938	(2.3%)	24,535	(17.4%)	-1,136	-	7,944	(-39.0%)	-1,711	-	361	-
Ordinary Profit	11,255	(-12.6%)	8,908	(-21.3%)	9,494	(-62.1%)	29,552	(-5.5%)	1,490	(-61.3%)	11,952	(-41.8%)	5,162	(8.1%)	2,638	(-20.9%)
Income Taxes	10,486	(-11.3%)	4,000	-	4,625	(71.7%)	6,408	(267.9%)	1,126	(-42.9%)	4,350	(70.6%)	1,283	(-10.0%)	9,994	(378.0%)
Net Income	9,330	(-19.4%)	6,384	-	10,808	(111.9%)	8,506	(19.7%)	1,258	(-48.2%)	5,679	(-37.6%)	1,847	(-9.9%)	-73,817	-
Cash Dividends	2.5 yen	-	0.0 yen	-	4.0 yen	-	4.0 yen	-	0.0 yen	-	4.0 yen	-	0.0 yen	-	0.0 yen	-