## Financial Results of Shoshas

(http://www.jftc.or.jp/english/balancesheet\_e.html)

(November 9, 2009)

for the Six Months ended September 30, 2008

[Millions of Yen, Percentage changes from the previous year]

| Consolidated Financial Results                  | ITOCHU<br>CORPORATION |         | MARUBENI<br>CORPORATION |          | MITSUBISHI<br>CORPORATION |         | MITSUI &<br>CO.,LTD. |          | SOJITZ<br>CORPORATION |          | SUMITOMO<br>CORPORATION |          | TOYOTA TSUSHO<br>CORPORATION |         |
|---|-----------------------|---------|-------------------------|----------|---------------------------|---------|----------------------|----------|-----------------------|----------|-------------------------|----------|------------------------------|---------|
| Total Assets                                    | 5,446,254             | (0.7%)  | 5,499,021               | (3.6%)   | 12,585,244                | (2.5%)  | 9,717,800            | (-3.1%)  | 2,740,488             | (2.7%)   | 7,018,156               | (-7.3%)  | 2,648,276                    | (3.9%)  |
| Liabilities                                     | 4,284,185             | (1.2%)  | 4,656,927               | (6.0%)   | 9,372,764                 | (6.3%)  | 7,485,556            | (1.0%)   | 2,240,083             | (6.2%)   | 5,559,257               | (-6.5%)  | 1,993,043                    | (5.6%)  |
| Shareholders' Equity                            | 202,241               | (0.0%)  | 262,686                 | (0.0%)   | 202,698                   | (0.7%)  | 339,620              | (1.0%)   | 160,339               | (0.0%)   | 219,279                 | (0.0%)   | 64,936                       | (0.0%)  |
| Total Shareholders' Equity                      | 1,166,996             | (-0.7%) | 842,094                 | (-7.9%)  | 3,212,480                 | (-7.2%) | 2,232,244            | (-14.8%) | 500,405               | (-10.5%) | 1,458,899               | (-10.1%) | 655,233                      | (-1.1%) |
| Trading Transactions                            | 6,431,191             | (9.0%)  | 5,881,762               | (15.4%)  | 13,180,573                | (19.2%) | 8,973,117            | (9.4%)   | 2,905,109             | (3.7%)   | 6,084,287               | (6.8%)   | 3,889,427                    | (13.5%) |
| Gross Trading Profit                            | 542,092               | (10.3%) | 340,114                 | (20.9%)  | 757,263                   | (28.7%) | 628,687              | (31.4%)  | 143,661               | (7.0%)   | 539,660                 | (15.5%)  | 200,251                      | (7.1%)  |
| Gross Trading Profit Ratio                      | 8.43%                 | -       | 5.78%                   | -        | 5.75%                     | -       | 7.01%                | -        | 4.95%                 | -        | 8.87%                   | -        | 5.15%                        | -       |
| Selling, General and<br>Administrative Expenses | 365,448               | (2.1%)  | 200,867                 | (8.4%)   | 439,345                   | (9.6%)  | 312,101              | (5.3%)   | 93,660                | (5.7%)   | 337,233                 | (2.4%)   | 124,507                      | (5.4%)  |
| Operating Income                                | 164,275               | (23.3%) | 139,410                 | (45.8%)  | 312,526                   | (66.4%) | 310,800              | (65.7%)  | 50,001                | (9.4%)   | 193,662                 | (45.3%)  | 75,744                       | (9.9%)  |
| Financial Balance                               | 3,330                 | -       | -32,971                 | (116.0%) | 74,064                    | (15.8%) | 20,536               | (328.5%) | -4,618                | (-37.3%) | 49,295                  | -        | 147                          | -       |
| Net Income                                      | 139,125               | (18.9%) | 106,439                 | (32.5%)  | 289,199                   | (17.0%) | 240,548              | (-4.5%)  | 35,912                | (1.3%)   | 160,292                 | (43.2%)  | 45,492                       | (26.6%) |

Non-Consolidated Financial Results

Cash Dividends 10.5 yen - 7.0 yen - 36.0 yen - 25.0 yen - 4.5 yen - 19.0 yen - 18.0 yen -

| Consolidated Financial Results                  | CHORI<br>CO.,LTD. |         | HANWA<br>CO.,LTD. |          | HITACHI HIGH-<br>TECHNOLOGIES<br>CORPORATION |          | INABATA &<br>CO.,LTD. |          | IWATANI<br>CORPORATION |         | JFE SHOJI<br>HOLDINGS, INC. |         | KANEMATSU<br>CORPORATION |          | NAGASE &<br>CO.,LTD. |          | SUMIKIN BUSSAN<br>CORPORATION |          |
|---|-------------------|---------|-------------------|----------|--|----------|-----------------------|----------|------------------------|---------|-----------------------------|---------|--------------------------|----------|----------------------|----------|-------------------------------|----------|
| Total Assets                                    | 70,337            | (-2.8%) | 578,539           | (18.2%)  | 481,323                                      | (-2.3%)  | 280,939               | (-3.2%)  | 404,134                | (-0.6%) | 780,772                     | (20.2%) | 499,927                  | (-3.5%)  | 412,554              | (-4.8%)  | 438,724                       | (2.1%)   |
| Liabilities                                     | 51,689            | (-6.7%) | 472,963           | (22.4%)  | 241,498                                      | (-6.9%)  | 207,246               | (0.3%)   | 336,909                | (-1.6%) | 656,459                     | (22.4%) | 433,704                  | (-6.3%)  | 206,100              | (-8.7%)  | 383,433                       | (1.0%)   |
| Shareholders' Equity                            | 6,800             | (0.0%)  | 45,651            | (0.0%)   | 7,938  | (0.0%)   | 9,364                 | (0.0%)   | 20,096                 | (0.0%)  | 20,000                      | (0.0%)  | 27,781                   | (0.0%)   | 9,699                | (0.0%)   | 12,335                        | (0.0%)   |
| Total Shareholders' Equity                      | 18,648            | (9.7%)  | 105,576           | (2.4%)   | 239,825                                      | (2.9%)   | 73,693                | (-11.9%) | 67,225                 | (4.7%)  | 124,313                     | (9.7%)  | 66,222                   | (20.1%)  | 206,453              | (-0.6%)  | 55,290                        | (9.9%)   |
| Trading Transactions                            | 131,874           | (6.2%)  | 911,263           | (23.8%)  | 423,361                                      | (-13.1%) | 257,078               | (5.6%)   | 360,119                | (5.5%)  | 1,503,836                   | (26.1%) | 637,089                  | (3.8%)   | 384,621              | (4.2%)   | 708,105                       | (6.4%)   |
| Gross Trading Profit                            | 11,097            | (2.1%)  | 34,920            | (35.9%)  | 58,443                                       | (-20.9%) | 15,653                | (-3.3%)  | 67,700                 | (8.2%)  | 58,276                      | (32.2%) | 47,692                   | (3.8%)   | 39,052               | (0.9%)   | 38,430                        | (4.9%)   |
| Gross Trading Profit Ratio                      | 8.41%             | -       | 3.83%             |          | 13.80%                                       | -        | 6.09%                 | -        | 18.80%                 | -       | 3.88%                       | -       | 7.49%                    | -        | 10.15%               |          | 5.43%                         | -        |
| Selling, General and<br>Administrative Expenses | 7,316             | (-7.9%) | 15,100            | (10.1%)  | 45,885                                       | (-9.3%)  | 12,069                | (0.9%)   | 59,822                 | (2.9%)  | 28,686                      | (7.7%)  | 34,459                   | (3.2%)   | 30,151               | (7.4%)   | 25,357                        | (-1.4%)  |
| Operating Income                                | 3,781             | (29.3%) | 19,819            | (65.4%)  | 12,557                                       | (-46.0%) | 3,584                 | (-15.4%) | 7,878                  | (78.1%) | 29,590                      | (69.7%) | 13,232                   | (5.5%)   | 8,901                | (-16.2%) | 13,072                        | (19.6%)  |
| Financial Balance                               | 194               | -       | -559              | (-22.9%) | 786  | (9.9%)   | -19                   | (-94.2%) | -1,189                 | (3.3%)  | -244                        | (16.2%) | -1,808                   | (-18.0%) | 290                  | (-2.0%)  | -965                          | (-21.7%) |
| Net Income                                      | 1,976             | (17.0%) | 10,216            | (43.7%)  | 7,564  | (-48.6%) | -407                  | -        | 2,665                  | -       | 17,807                      | (51.8%) | 3,687                    | (-33.4%) | 5,706                | -        | 7,545                         | (32.7%)  |

Non-Consolidated Financial Results

| Cash Dividends | 0.0 yen | - | 6.0 yen | - | 15.0 yen | - | 5.0 yen | - | 0.0 yen | - | 5.0 yen | - | 0.0 yen | - | 8.0 yen | - | 5.5 yen | - |
|----------------|---------|---|---------|---|----------|---|---------|---|---------|---|---------|---|---------|---|---------|---|---------|---|