

日本貿易の現状 –2019年版– 目次

Foreign Trade 2019 Index

本論編 Main Chapter

I . 貿易概況	2
Overview of Trade	
1. 輸出：2年連続の増加、過去2番目の水準	2
Exports: Exports up for second consecutive year, second highest on record	3
2. 輸入：2年連続の増加、原油高で大幅増、過去2番目の水準	4
Imports: Imports up for second consecutive year, Crude oil price hike contributes whopping increase, second highest on record	5
3. 貿易収支と貿易総額：3年ぶりの貿易赤字、貿易総額は過去最大の164.2兆円	6
Total Trade Value and Trade Balance (Customs-cleared Basis): Back into deficit after 2 years of surpluses, Total Trade Value of ¥164.2 trillion is the highest ever	7
4. 円レートの変化と貿易指数の動き	8
Foreign Exchange and Trade Index Fluctuations	9
(1) 円レート：値幅は10円未満となり過去最小	8
Foreign Exchange: Yen fluctuates in narrowest price range of less than 10 yen	9
(2) 輸出指数：数量・価格のプラスにけん引され、金額は2年連続で増加	8
Export Indices: Export value up for second consecutive year reflecting increased volume and unit value	9
(3) 輸入指数：数量・価格ともプラスとなるなか、金額は2年連続で増加	8
Import Indices: Import value up for second consecutive year reflecting increased volume and unit value	9
5. 四半期別増減寄与	10
(1) 国別 By Country	10
(2) 商品別 By Commodity	11
II . 主要国別・地域別貿易	12
Trade by Major Area and Country	
1. アジア：貿易収支は5.5兆円の黒字、貿易総額は過去最大の83.9兆円	12
Asia: Balance of trade surplus of ¥5.5 trillion, Total Trade Value of ¥83.9 trillion is the highest ever	13
(1) 中国：輸出入とも2年連続の増加、貿易総額は過去最大の35.1兆円	14
China: Both exports and imports up for second consecutive year, Total Trade Value of ¥35.1 trillion is the highest ever	15

(2) 韓国：輸出は2年ぶりに減少、輸入は2年連続の増加	16
Korea: Exports down after increasing for one year, imports up for second consecutive year	17
(3) 台湾：輸出入とも2年連続の増加	18
Taiwan: Both exports and imports up for second consecutive year	19
(4) ASEAN：輸出入とも2年連続の増加、貿易総額は過去最大の25.0兆円	20
ASEAN: Both exports and imports up for second consecutive year, Total Trade Value of ¥25.0 trillion is the highest ever	21
(5) タイ：輸出入とも2年連続の増加	22
Thailand: Both exports and imports up for second consecutive year	23
(6) インドネシア：輸出入とも2年連続の増加	24
Indonesia: Both exports and imports up for second consecutive year	25
(7) その他アジア：輸出入とも2年連続の増加	26
Other Asian countries: Both exports and imports up for second consecutive year	27
2. 米国：輸出入とも2年連続の増加	28
USA: Both exports and imports up for second consecutive year	29
3. EU：輸出入とも2年連続の増加	30
EU: Both exports and imports up for second consecutive year	31
(1) ドイツ：輸出入とも2年連続の増加	32
Germany: Both exports and imports up for second consecutive year	33
(2) 英国：輸出は横ばい、輸入は2年連続の増加	34
UK: Exports flat, imports up for second consecutive year	35
4. 大洋州：輸出入とも2年連続の増加	36
Oceania: Both exports and imports up for second consecutive year	37
5. 中南米：輸出入とも2年連続の増加	38
Central South America: Both exports and imports up for second consecutive year	39
(1) ブラジル：輸出は2年連続の増加、輸入は2年ぶりの減少	40
Brazil: Exports up for second consecutive year, imports down after increasing for one year	41
(2) メキシコ：輸出は2年連続、輸入は9年連続の増加	42
Mexico: Exports up for second consecutive year, imports up for ninth consecutive year	43
6. ロシア：輸出入とも2年連続の増加	44
Russia: Both exports and imports up for second consecutive year	45
7. 中東：輸出は3年ぶりに増加、輸入は2年連続の増加	46
Middle East: Exports up after 2-year decline, imports up for second consecutive year	47
8. アフリカ：輸出入とも2年連続の増加	48
Africa: Both exports and imports up for second consecutive year	49

III . 主要商品別貿易	50
Trade by Major Commodity	51
1. 食料品：輸出は6年連続、輸入は2年連続の増加	50
Foodstuff: Exports up for sixth consecutive year, imports up for second consecutive year	51
2. 木材：輸入は2年連続の増加	52
Wood: Imports up for second consecutive year	53
3. 鉱物性燃料：輸出入とも2年連続の増加	54
Mineral Fuels: Both exports and imports up for second consecutive year	55
4. 化学製品：輸出入とも2年連続の増加	56
Chemicals: Both exports and imports up for second consecutive year	57
5. 鉄鋼：輸出入とも2年連続の増加	58
Iron & Steel Products: Both exports and imports up for second consecutive year	59
6. 織物用糸・繊維製品：輸出入とも2年連続の増加	60
Textile Yarn, Fabrics: Both exports and imports up for second consecutive year; Clothing & Accessories: Imports up for second consecutive year	61
7. 電算機類：輸出は減少、輸入は2年連続の増加	62
電算機類の部分品：輸出は減少、輸入は横ばい	62
Computers & Units: Exports down, imports up for second consecutive year; Parts of Computer: Exports down, imports flat	63
8. 半導体等電子部品：輸出入とも2年連続の増加	64
Semiconductors etc.: Both exports and imports up for second consecutive year	65
9. 音響・映像機器：輸出は6年連続の減少、輸入は2年連続の増加	66
Audio & Visual Apparatus: Exports down for sixth consecutive year, imports up for second consecutive year	67
10. 通信機：輸出入とも2年ぶりの減少	68
Telephony, Telegraphy: Both exports and imports down after increasing for one year	69
11. 自動車：輸出は2年連続、輸入は3年連続の増加	70
Motor Vehicles: Exports up for second consecutive year, imports up for third consecutive year	71
12. 船舶・航空機類：航空機類輸入は3年ぶりの増加	72
Ships and Aircraft: Aircraft imports up after 2-year decline	73
13. 科学光学機器：輸出は2年ぶりの減少、輸入は2年連続の増加	74
Scientific, Optical Instruments: Exports down after increasing for one year, imports up for second consecutive year	75

資料編 Data Chapter

1. 2018年の日本の貿易 Japan's Trade in 2018	78
(1) 月別貿易 Exports and Imports by Month	78
(2) 貿易指数 Indices of Trade	79
(3) 商品別輸出 Exports by Principal Commodity	80
(4) 商品別輸入 Imports by Principal Commodity	81
(5) 地域別輸出 Exports by Area/Country	82
(6) 地域別輸入 Imports by Area/Country	83
(7) 地域別貿易収支 Trade Balance by Area/Country	84
(8) 国別貿易(2018年) Exports and Imports by Area/Country	85
2. 貿易構造 Trade Structure	90
(1) 貿易額と伸び率 Trade Value and Growth	90
(2) 地域別輸出構成比 Ratio of Exports by Area/Country	91
(3) 地域別輸入構成比 Ratio of Imports by Area/Country	92
(4) 地域別貿易収支 Trade Balance by Area/Country	93
(5) 主要地域別貿易 Trade by Major Area/Country	94
①対アジア貿易 Trade with Asia	94
②対中国貿易 Trade with China	96
③対米国貿易 Trade with USA	98
④対EU貿易 Trade with EU	100
⑤対中東貿易 Trade with Middle East	102
(6) 主要貿易相手先 Top 10 Trade Partners	104
(7) 貿易取引通貨別比率 Ratio of Trade by Currency	106
(8) 商品別輸出構成比 Ratio of Exports by Commodity	107
(9) 商品別輸入構成比 Ratio of Imports by Commodity	108
(10) 輸出入上位10品目 Top 10 Trade Commodities	109
(11) 製品輸入 Imports of Manufactured Products by Type	110
(12) 主要資源の輸入集中度(2018年) Major Resources – Dependency on Imports 2018	111
(13) 主要港別の貿易 Value of Trade by Port of Clearance	112
(14) 航空貨物主要商品別貿易 Air Cargo Exports and Imports by Principal Commodity	113
3. 原油の輸入 Imports of Petroleum	114
(1) 輸入額・輸入量・輸入価格(通関ベース) Value, Quantity and Unit Value (Customs-cleared Basis)	114
(2) 地域・国別輸入構成比(数量ベース) Ratio of Imports by Area/Country (Quantity Basis)	114
(3) OPECの動向 Recent OPEC Developments	115

4. 為替相場 Foreign Exchange Rate	116
(1) 変動相場制移行後の円相場 Value of Yen after Introduction of Floating Exchange Rate System	116
(2) 2018年の東京外国為替市場 Foreign Exchange Rate in Tokyo interbank 2018	117
(3) 主要通貨の対ドル為替相場 Value of Major Currencies against the US Dollar	117
5. 国際商品相場 Fluctuation of International Commodity	118
6. 日本経済の動向 Developments in the Japanese Economy	119
(1) 景気の変化 Change of the Economic Condition	119
(2) 基調判断の変化 Assessment of the Current State of the Japanese Economy	120
7. 技術貿易 Trade in Technology	122
8. 国際収支 (IMFベース) Balance of Payments	123
(1) 総括表 Summary	123
(2) サービス収支 Services Balance	124
9. 対外・対内直接投資(地域・業種別(2017年)) Outward/Inward Direct Investment breakdown by Area and Industry (2017)	125
(1) 対外直接投資(地域・業種別(2017年)) Outward Direct Investment by Area and Industry (2017)	125
(2) 対内直接投資(地域・業種別(2017年)) Inward Direct Investment by Area and Industry (2017)	126
10. 経済協力 Economic Cooperation	127
(1) わが国の経済協力 Japan's Economic Cooperation	127
(2) わが国政府開発援助(ODA)の地域的配分 Japan's Distribution of ODA by Area	128
(3) わが国政府開発援助(ODA)の受取国順位 Ranking of Top Recipients of Japan's ODA	128
(4) 主要国の経済協力(2015年) Economic Cooperation by Major Donors (2015)	129
(5) 主要国の政府開発援助(ODA)の地域的配分(2017年) Major Donors' ODA Distribution by Recipient Area (2017)	129
11. 国際比較 Comparisons with Major Countries	130
(1) 貿易額 Trade Value	130
(2) 世界貿易に占めるシェア Share in the World Trade	131
(3) 貿易の商品構成 Details of Traded Goods/Services	132
(4) 貿易依存度 Trade Dependency	133
(5) 貿易特化係数 Trade Specialization Coefficient	134
(6) 交易条件 Terms of Trade	134
(7) 経常収支 Current Accounts	135
(8) 外貨準備高 Foreign Reserves	135
(9) 名目国内総生産 Nominal GDP	136
(10) 実質経済成長率 Real GDP Growth	136
(11) その他の国・地域の実質経済成長率 Real GDP Growth in Other Areas/Countries	137

(12) 消費者物価上昇率 Changes in Consumer Prices	137
(13) 中央銀行公定歩合等 Official Discount Rates, etc.	138
(14) 各国とのFTAカバー率比較 Comparison of FTA Coverage Ratio.....	139
12. 2018年の主な動き Development in Major Issues 2018	140
13. 2019年の政治・経済の主な日程 Major Political/Economic Events in 2019	146
14. 各国の貿易統計情報 Trade Statistics of Major Area/Country	147
15. わが国をめぐる経済連携協定の締結・交渉状況 EPAs etc. concluded or under negotiation by Japan	148
16. 2019年度わが国貿易収支、経常収支の見通し F.Y. 2019 Outlook for Japan's Trade Balance and Current Account	150
	160