

# 日本貿易の現状 —2021年版— 目次

## Foreign Trade 2021 Index

### 本論編 Main Chapter

<b>I. 貿易概況</b> .....	2
<b>Overview of Trade</b> .....	3
1. 輸出：2年連続の減少、新型コロナが響く、過去11番目の水準 .....	2
Exports: Exports down for second consecutive year reflecting impact of COVID-19, eleventh lowest on record .....	3
2. 輸入：2年連続の減少、原油価格下落で大幅減、過去11番目の水準 .....	4
Imports: Imports down for second consecutive year, declined crude oil price contributes sharp drop, eleventh lowest on record .....	5
3. 貿易収支と貿易総額：3年ぶりの貿易黒字、貿易総額は136.1兆円 .....	6
Total Trade Value and Trade Balance (Customs-cleared Basis): Surplus after deficit for two years, Total Trade Value of ¥136.1 trillion .....	7
4. 外国為替レートの変化と貿易指数の動き .....	8
Foreign Exchange and Trade Index Fluctuations .....	9
(1) 外国為替レート：3年連続で円高が進行 .....	8
Foreign Exchange: Yen continues appreciating for third consecutive year .....	9
(2) 輸出指数：数量のマイナスにより、輸出金額は2年連続で減少 .....	8
Export Indices: Export value down for second consecutive year, reflecting declined volume .....	9
(3) 輸入指数：数量・価格ともマイナスで、輸入金額は2年連続で減少 .....	8
Import Indices: Both import volume and unit value indices negative Import value index negative for second consecutive year .....	9
5. 四半期別増減寄与 Quarterly Contribution .....	10
(1) 国別 By Country .....	10
(2) 商品別 By Commodity .....	11
<b>II. 主要国別・地域別貿易</b> .....	12
<b>Trade by Major Area and Country</b> .....	13
1. アジア：貿易収支は4.6兆円の黒字、貿易総額は73.8兆円 .....	12
Asia: Balance of trade surplus of ¥4.6 trillion, Total Trade Value of ¥73.8 trillion .....	13

(1) 中国：輸出は2年ぶりに増加、輸入は2年連続の減少	14	8. アフリカ：輸出は4年ぶりに減少、輸入は横ばい	48
China: Exports up after one year of decrease, imports down for second consecutive year	15	Africa: Exports down after increasing for three years, imports flat	49
(2) 韓国：輸出は3年連続、輸入は2年連続の減少	16		
Korea: Exports up for three years and imports down for two years	17	<b>Ⅲ. 主要商品別貿易</b>	50
(3) 台湾：輸出は4年連続の増加、輸入は2年連続の減少	18	<b>Trade by Major Commodity</b>	51
Taiwan: Exports up for four years, imports down for two years	19	1. 食料品：輸出は8年連続の増加、輸入は2年連続の減少	50
(4) ASEAN：輸出入とも2年連続の減少	20	Foodstuff: Exports up for eighth consecutive year, imports down for second consecutive year	51
ASEAN: Both exports and imports down for second consecutive year	21	2. 木材：輸入は2年連続の減少	52
(5) タイ：輸出入とも2年連続の減少	22	Wood: Imports down for second consecutive year	53
Thailand: Both exports and imports down for second consecutive year	23	3. 鉱物性燃料：輸出は4年ぶり、輸入は2年連続の減少	54
(6) インドネシア：輸出入とも2年連続の減少	24	Mineral Fuels: Exports down for first time in four years, imports down for second consecutive year	55
Indonesia: Both exports and imports down for second consecutive year	25	4. 化学製品：輸出入とも2年連続の減少	56
(7) その他アジア：輸出入とも2年連続の減少	26	Chemicals: Both exports and imports down for second consecutive year	57
Other Asian countries: Both exports and imports down for second consecutive year	27	5. 鉄鋼：輸出入とも2年連続の減少	58
2. 米国：輸出入とも2年連続の減少	28	Iron & Steel Products: Both exports and imports down for second consecutive year	59
USA: Both exports and imports down for second consecutive year	29	6. 織物用糸・繊維製品：輸出は2年連続の減少、輸入は2年ぶりに増加	
3. EU：輸出は2年連続の減少、輸入は4年ぶりの減少	30	衣類・同付属品：輸入は2年連続の減少	60
EU: Exports down for two years, imports turn downward after increasing for three years	31	Textile Yarn, Fabrics: Exports down for two years and imports up after three years of decline;	
(1) ドイツ：輸出入とも2年連続の減少	32	Clothing & Accessories: Imports down for two years	61
Germany: Both exports and imports down for second consecutive year	33	7. 電算機類(含周辺機器)：輸出は3年連続の減少、輸入は4年連続の増加	
(2) 英国：輸出入とも2年連続の減少	34	電算機類の部分品：輸出は3年連続、輸入は4年ぶりの減少	62
UK: Both exports and imports down for second consecutive year	35	Computers & Units: Exports down for third consecutive year, imports up for fourth consecutive year; Parts of Computer: Exports down for third consecutive year, imports down for the first time in four years	63
4. 大洋州：輸出入とも2年連続の減少	36	8. 半導体等電子部品：輸出は2年ぶりに増加、輸入は2年連続の減少	64
Oceania: Both exports and imports down for second consecutive year	37	Semiconductors etc.: Exports up after one year of decrease, imports down for two years	65
5. 中南米：輸出入とも2年連続の減少	38	9. 音響・映像機器：輸出は8年連続の減少、輸入は4年ぶりの減少	66
Central South America: Both exports and imports down for second consecutive year	39	Audio & Visual Apparatus: Exports down for eighth consecutive year, imports down after three years of increase	67
(1) ブラジル：輸出は2年連続の減少、輸入は2年ぶりに減少	40	10. 通信機：輸出は3年連続の減少、輸入は横ばい	68
Brazil: Exports down for two years, imports down after increasing for one year	41	Telephony, Telegraphy: Exports down for third consecutive year, imports flat	69
(2) メキシコ：輸出入とも2年連続の減少	42	11. 自動車：輸出入とも2年連続の減少	70
Mexico: Both exports and imports down for second consecutive year	43	Motor Vehicles: Both exports and imports down for second consecutive year	71
6. ロシア：輸出入とも2年連続の減少	44		
Russia: Both exports and imports down for second consecutive year	45		
7. 中東：輸出入ともに2年連続の減少	46		
Middle East: Both exports and imports down for second consecutive year	47		

12. 船舶・航空機類：航空機類輸入は3年ぶりに減少	72
Ships and Aircraft: Aircraft imports down after increasing for two years	73
13. 科学光学機器：輸出は3年連続、輸入は2年連続の減少	74
Scientific, Optical Instruments: Exports down for third consecutive year, imports down for second consecutive year	75

## 資料編 Data Chapter

<b>1. 2020年の日本の貿易 Japan's Trade in 2020</b>	78
(1) 月別貿易 Exports and Imports by Month	78
(2) 貿易指数 Indices of Trade	79
(3) 商品別輸出 Exports by Principal Commodity	80
(4) 商品別輸入 Imports by Principal Commodity	81
(5) 地域別輸出 Exports by Area/Country	82
(6) 地域別輸入 Imports by Area/Country	83
(7) 地域別貿易収支 Trade Balance by Area/Country	84
(8) 国別貿易(2020年) Exports and Imports by Area/Country	85
<b>2. 貿易構造 Trade Structure</b>	90
(1) 貿易額と伸び率 Trade Value and Growth	90
(2) 地域別輸出構成比 Ratio of Exports by Area/Country	91
(3) 地域別輸入構成比 Ratio of Imports by Area/Country	92
(4) 地域別貿易収支 Trade Balance by Area/Country	93
(5) 主要地域別貿易 Trade by Major Area/Country	94
①対アジア貿易 Trade with Asia	94
②対中国貿易 Trade with China	96
③対米国貿易 Trade with USA	98
④対EU貿易 Trade with EU	100
⑤対中東貿易 Trade with Middle East	102
(6) 主要貿易相手先 Top 10 Trade Partners	104
(7) 貿易取引通貨別比率 Ratio of Trade by Currency	106
(8) 商品別輸出構成比 Ratio of Exports by Commodity	107
(9) 商品別輸入構成比 Ratio of Imports by Commodity	108
(10) 輸出入上位10品目 Top 10 Trade Commodities	109
(11) 製品輸入 Imports of Manufactured Products by Type	110

(12) 主要資源の輸入集中度(2020年) Major Resources—Dependency on Imports 2020	111
(13) 主要港別の貿易 Value of Trade by Port of Clearance	112
(14) 航空貨物主要商品別貿易 Air Cargo Exports and Imports by Principal Commodity	113
<b>3. 原油の輸入 Imports of Petroleum</b>	114
(1) 輸入額・輸入量・輸入価格(通関ベース) Value, Quantity and Unit Value (Customs-cleared Basis)	114
(2) 地域・国別輸入構成比(数量ベース) Ratio of Imports by Area/Country (Quantity Basis)	114
(3) OPECの動向 Recent OPEC Developments	115
<b>4. 為替相場 Foreign Exchange Rate</b>	116
(1) 変動相場移行後の円相場 Value of Yen after Introduction of Floating Exchange Rate System	116
(2) 2020年の東京外国為替市場 Foreign Exchange Rate in Tokyo interbank 2020	117
(3) 主要通貨の対ドル為替相場 Value of Major Currencies against the US Dollar	117
<b>5. 国際商品相場 Fluctuation of International Commodity</b>	118
<b>6. 日本経済の動向 Developments in the Japanese Economy</b>	119
(1) 景気の変化 Change of the Economic Condition	119
(2) 基調判断の変化 Assessment of the Current State of the Japanese Economy	120
<b>7. 技術貿易 Trade in Technology</b>	122
<b>8. 国際収支(IMFベース) Balance of Payments</b>	123
(1) 総括表 Summary	123
(2) サービス収支 Services Balance	124
<b>9. 対外・対内直接投資(地域・業種別(2019年)) Outward/Inward Direct Investment breakdown by Area and Industry (2019)</b>	125
(1) 対外直接投資(地域・業種別(2019年)) Outward Direct Investment by Area and Industry (2019)	125
(2) 対内直接投資(地域・業種別(2019年)) Inward Direct Investment by Area and Industry (2019)	126
<b>10. 経済協力 Economic Cooperation</b>	127
(1) わが国の経済協力 Japan's Economic Cooperation	127
(2) わが国政府開発援助(ODA)の地域的配分 Japan's Distribution of ODA by Recipient Area	128
(3) わが国政府開発援助(ODA)の受取国順位 Ranking of Top Recipients of Japan's ODA	128
(4) 日本が最大の援助供与国となっている国一覧 List of Countries in which Japan is their Top Donor	129

<b>11. 国際比較 Comparisons with Major Countries</b> .....	130
(1) 貿易額 Trade Value .....	130
(2) 世界貿易に占めるシェア Share in the World Trade .....	131
(3) 貿易の商品構成 Details of Traded Goods/Services .....	132
(4) 貿易依存度 Trade Dependency .....	133
(5) 貿易特化係数 Trade Specialization Coefficient .....	134
(6) 交易条件 Terms of Trade .....	134
(7) 経常収支 Current Accounts .....	135
(8) 外貨準備高 Foreign Reserves .....	135
(9) 名目国内総生産 Nominal GDP .....	136
(10) 実質経済成長率 Real GDP Growth .....	136
(11) その他の国・地域の実質経済成長率 Real GDP Growth in Other Areas/Countries .....	137
(12) 消費者物価上昇率 Changes in Consumer Prices .....	137
(13) 中央銀行政策金利等 Policy Interest Rate, etc. ....	138
(14) 各国とのFTAカバー率比較 Comparison of FTA Coverage Ratio .....	139
<b>12. 2020年の主な動き Development in Major Issues 2020</b> .....	140
<b>13. 2021年の政治・経済の主な日程 Major Political/Economic Events in 2021</b> .....	148
<b>14. 各国の貿易統計情報 Trade Statistics of Major Area/Country</b> .....	149
<b>15. わが国をめぐる経済連携協定の締結・交渉状況 EPAs etc. concluded or under     negotiation by Japan</b> .....	150
<b>16. 2021年度わが国貿易収支、経常収支の見通し</b> .....	152
<b>FY2021 Outlook for Japan's Trade Balance and Current Account</b> .....	162